University System of Georgia Information Technology Services

Enterprise Data Management & Analytics

Financial Aid Release Review for 2024-2025 Aid Year

Financial Aid Data Collection (FADC) 24-25 Aid Year

Key Dates

- **October 09, 2025** – Collection opens

- **October 16, 2025** – Deadline for an initial extraction

- **November 07, 2025** – Extraction and Certification Form Due Date

  Certification Forms must be submitted by close of business (5:00 PM) on November 7.

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In Banner, prior to extracting:

- o Run the Banner FISAP Report for the 2024 – 2025 aid year (RORFS25)

- o Install FADC scripts, version 1.5

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Changes Included in the FADC 24-25 Aid Year

Financial Aid Data Collection

- Increases to ZHOPE and DET Maximum Award Amounts

- Updates to FADC Trend Reports

- Update to FADC Student Summary Table Dump Report

- Modification to change numerous Valid Values from Yes/No/Null to Yes/Null

- New Data Elements and Validations

- Decommissioned Data Elements and Validations

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ZHOPE and DET Maximum Award Amounts

- Updates based on changes in State and Federal Aid programs.

- ZHOPE – Zell Miller – Maximum Award Amount increased from $15,400 to $16,000.

- DET – Dual Enrollment Tuition – Maximum Award Amount increased from $15,400 to $16,000.

Financial Aid Reference Table
FADM Fund Code (edw_fadm_fund_codes_lkp)

REGENTS_FUND_CODE	FUND_CODE_SHORT_NAME	FUND_CODE_LONG_NAME	FUND_TYPE_CODE	FUND_SOURCE_CODE	FROM_AWARD_YEAR	TO_AWARD_YEAR	MAX_AWARD_AMOUNT
FWS	Federal Work Study	Federal Work Study Awarded	WS	FD	0001	9999	26,000
HOPEP2	PROMISE II Teacher	PROMISE II Teacher Scholarship	NN	ST	0001	1314	0
OTHGTU	Ext Need Grants-NonDisb	External Need-Based Grants - Non-disbursed	NR	EX	0001	9999	30,000
ZHOPE	Zell Miller HOPE SCholarship	Zell Miller HOPE Scholarship	NN	ST	1011	9999	**16,000**
DET	Dual Enrollment Tuition	Move on When Ready/Dual Enrollment Tuition	NN	ST	1617	9999	**16,000**
DIRECT	FDL Sub. Loans	FDL Subsidized Loans	LN	FD	0001	9999	15,000
INSTLD	Instit. Loans-Disb.	Institutional Loans - Disbursed	LN	IN	0001	9999	35,000

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Updates to the FADC Trend Reports to ensure that data for the current and most recent award years are displayed.

- Trend Report - FAFSA Student Summary – EFC

- Trend Report - FAFSA Student Summary – SAI

- Trend Report - Institutional Funds

- Trend Report - Student Funds

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FADC Trend Report – Student Summary (EFC)

Student Summary – EFC (Expected Family Contribution)

- Available, but will not contain data beyond the 2023 – 2024 aid year

Income/Need	Loans

USG Data Store
Data Collection Review
Student Summary Two Year Comparison

Income/Need

Institution		Total number of Students			Total number of students with $ amount > 0			Total $ Amount			Average $ Amount		
		23/24	22/23	Percent	23/24	22/23	Percent	23/24	22/23	Percent	23/24	22/23	Percent
	Expected Family Contribution	10,997	10,384	5.90%	10,997	10,384	5.90%	99,599,087	97,300,234	2.36%	9,057	9,370	-3.34%
	Student Financial Need	10,997	10,384	5.90%	10,495	10,074	4.18%	213,990,460	197,843,079	8.16%	20,390	19,639	3.82%
	Student Or Parent AGI	10,997	10,384	5.90%	10,997	10,384	5.90%	682,313,847	607,769,445	12.27%	62,045	58,529	6.01%

Average $ amount = Total $ amount / Total number of students with $ amount > 0
EFC - Expected Family Contribution reporting ends with Award Year 23/24
Sep 4, 2025

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Student Summary – Student Aid Index (SAI)

- New report
- One year of data available (new for this aid year)

Income/Need	Loans

USG Data Store
Data Collection Review
Student Summary Two Year Comparison

Income/Need

Institution		Total number of Students			Total number of students with $ amount > 0			Total $ Amount			Average $ Amount		
		24/25	23/24	Percent	24/25	23/24	Percent	24/25	23/24	Percent	24/25	23/24	Percent
	Student Aid Index	11,080	N/A	N/A	4,435	N/A	N/A	83,854,176	N/A	N/A	18,907	N/A	N/A
	Student Financial Need	11,080	10,997	0.75%	10,565	10,495	0.67%	240,253,193	213,990,460	12.27%	22,740	20,390	11.53%
	Student Or Parent AGI	11,080	10,997	0.75%	11,080	10,997	0.75%	658,797,764	682,313,847	-3.45%	59,458	62,045	-4.17%

Average $ amount = Total $ amount / Total number of students with $ amount > 0
SAI - Student Aid Index begins in Award Year 24/25
Sep 4, 2025

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FADC Table Dump - Student Summary Report

Decommissioned elements removed:

- EXPECTED_FAMILY_CONTRIBUTION
- FAFSA_HOUSING_PLAN_CODE
- FATHER_HIGHEST_GRADE_CODE
- MOTHER_ HIGHEST_GRADE_CODE
- MARITAL_STATUS_2324 (previously named MARITAL_STATUS)
- SUPPORTED_CHILDREN_FLAG
- OTHER_DEPENDENTS_FLAG

New elements added:

- PARENT_EDU
- STUDENT_DEP
- MARITAL_STATUS
- STUDENT_AID_INDEX

Data Collection Review

	Name ◇
	Current Year Report - Student Funds
	Student Search By Institution ID
	Table Dump - Cost of Attendance Detail
	Table Dump - FA Applicant Tracking
	Table Dump - Return to Title IV
	Table Dump - Student Funds
	Table Dump - Student Institution Funds
	Table Dump - Student Summary
	Trend Report - FAFSA Student Summary - EFC
	Trend Report - FAFSA Student Summary - SAI
	Trend Report - Institutional Funds
	Trend Report - Student Funds

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Valid Values from Yes/No/Null to Yes/No

Updated Data Elements

- Available response options are collected as Valid Values

- Old values: Yes/No/Null; New values: Yes/Null

Element	Validation	Updated Validation Text
FNA029	VFNA058	If populated, Parent Medicaid or Supplemental Security Income Receipt must be Y.
FNA030	VFNA060	If populated, Parent Supplemental Nutrition Assistance Program (SNAP) Receipt must be Y.
FNA031	VFNA062	If populated, Parent Free or Reduced Price School Lunch Receipt must be Y.
FNA032	VFNA064	If populated, Parent Temporary Assistance for Needy Families (TANF) Receipt must be Y.
FNA033	VFNA066	If populated, Parent Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt must be Y.
FNA034	VFNA067	If populated, Student Medicaid or Supplemental Security Income Receipt must be Y.
FNA035	VFNA068	If populated, Student Supplemental Nutrition Assistance Program (SNAP) Receipt must be Y.
FNA036	VFNA069	If populated, Student Free or Reduced Price School Lunch Receipt must be Y.
FNA037	VFNA070	If populated, Student Temporary Assistance for Needy Families (TANF) Receipt must be Y.
FNA038	VFNA071	If populated, Student Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt must be Y.

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New FADC Data Elements

New Data Elements added (in accordance with the federal changes):

- FNA048 – Marital Status

- FNA049 – Student Aid Index (SAI)

- FNA050 – Parental Education

- FNA051 – Student Dependent Data

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Marital Status

Expanded valid value list in 24/25

- New Valid Values

Code	Description
1	Single (Never Married)
2	Married Not Separated
3	Remarried
4	Divorced
5	Separated
6	Widowed

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Validation Rules

- VFNA077 – If student has SAI, then Marital Status cannot be null.
- VFNA078 – If populated, Marital Status must be a valid value.

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Student Aid Index · FNA049

Category	Financial Aid / Student Financial Aid / Summary / FNA049
Description	Student Aid Index (SAI) represents an estimated level of financial need for the student, calculated using information provided on the FAFSA form. The Student Aid Index (SAI) is used to determine eligibility for federal financial aid.
Data Type	N
Length	10
Format	X

Collection Period	Current		Following				
	Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other
					Y		

Valid Values	
Business Practices	

Validation Rules — Status: Active

Severity	Code	Description
Error	VFNA074	Student Aid Index must be between -1500 and 999,999 if not null.
	VFNA075	If student has SAI, the FAFSA Application Receipt Date cannot be null.
	VFNA076	If student has SAI, then NSLDS Pell Lifetime Eligibility Used cannot be null.

Data Source

Provider	Banner
Table	RCRAPP2
Column	RCRAPP2_PELL_PGI
GUI Name	ROAPELL
GUI Label	Applicant Pell Grant SAI Value
SOAXREF Translation Code	

Effective Aid Years	Start: 2425 End: (None)
Old DW Reference	

Student Aid Index (SAI)

Represents an estimated level of financial need for the student, based on the FAFSA

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Validation Rules

- VFNA074 – Student Aid Index must be between -1500 and 999,999 if not null.
- VFNA075 – If student has SAI, the FAFSA Application Receipt Date cannot be null.
- VFNA076 – If student has SAI, then NSLDS Pell Lifetime Eligibility Used cannot be null.

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Parental Education

Created based on updates for the 2024 - 2025 FAFSA

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New: Parental Education – FNA050

Valid Values

Code	Description
1	No parent attended college
2	No parent completed college
3	Parent(s) completed college
4	Don't know

Validation Rule

- VFNA072 – If populated, Parental Education must be a valid code.

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Student Dependent Data

Created based on updates for the 2024 - 2025 FAFSA

Valid Values

Code	Description
1	Yes

Validation Rule
- VFNA073 – If populated, Student Dependent Data must be a valid code.

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Decommissioned FADC Data Elements

The following Elements and their corresponding validations have been decommissioned:

- FNA009 – Expected Family Contribution
- FNA013 – FAFSA House Plans
- FNA014 – Father's Highest Grade
- FNA015 – Mother's Highest Grade
- FNA026 – Marital Status
- FNA027 – Supported Children Flag
- FNA028 – Other Dependents Flag

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Enterprise Data Management & Analytics (EDMA) Website

- https://www.usg.edu/EDMA

EDMA – FADC Documentation Webpage

- https://www.usg.edu/edma/data_collections/documentation/financial_aid_documentation

During the Collection

- USG Service Desk
  - Phone: 877-251-2644
  - Email: support@usg.edu
  - Portal: https://usg.service-now.com/usgsp

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