Financial Aid Data Collection Release Review for the 2024-2025 Aid Year

Enterprise Data Management and Analytics (EDMA) | Research and Policy Analysis (RPA)

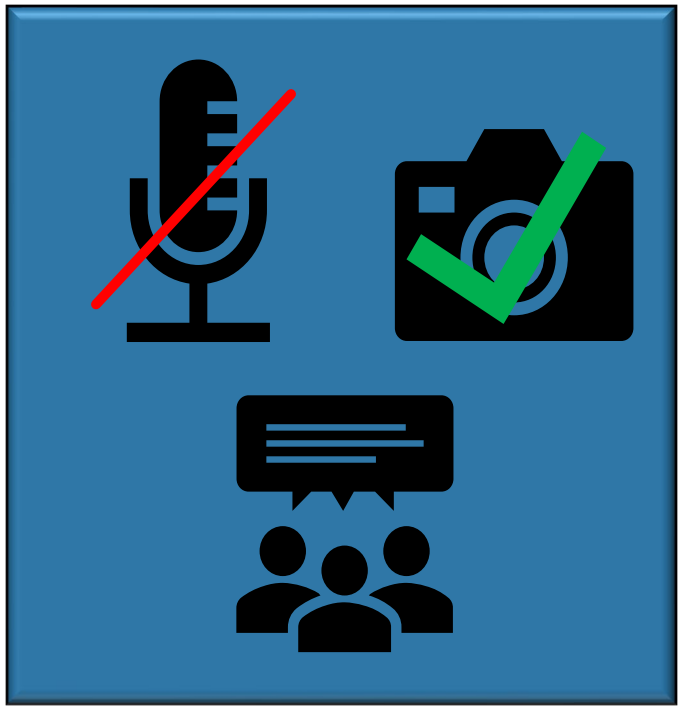
Please mute your microphone.

Place any questions or comments in the chat window at any time during the presentation.
All questions will be addressed at the end of the session.

UNIVERSITY SYSTEM OF GEORGIA

Session Etiquette

- This webinar is being recorded and will be posted to the Enterprise Data Management & Analytics webpage.
- Please mute your microphone.
- Attendee cameras are not required but are welcome.
- Place any questions or comments in the chat window at any time throughout the presentation. All questions will be addressed at the end of the session.



UNIVERSITY SYSTEM OF GEORGIA

Topics

- FADC Release Review for the 2024-2025 Aid Year
- FADC Basics for a Successful Submission
- Data Review & Certification
- USO Data in Action: How USO Uses FADC Data
- POC Responsibilities
- Questions & Comments

UNIVERSITY SYSTEM OF GEORGIA

Financial Aid Data Collection:

2024-2025 Aid Year Release Review

Eddie Sellers | Senior Business Systems Analyst

Information Technology Services | Enterprise Data Management and Analytics (EDMA)

UNIVERSITY SYSTEM OF GEORGIA

Financial Aid Data Collection (FADC) 24-25 Aid Year

Key Dates

- **October 09, 2025** – Collection opens
- **October 16, 2025** – Deadline for an initial extraction
- **November 07, 2025** – Extraction and Certification Form Due Date

  Certification Forms must be submitted by close of business (5:00 PM) on November 7.

UNIVERSITY SYSTEM OF GEORGIA

Institution Pre-requisites for FADC

In Banner, prior to extracting:

- Run the Banner FISAP Report for the 2024 – 2025 Aid Year (RORFS25)
- Install FADC scripts, version 1.5

UNIVERSITY SYSTEM OF GEORGIA

Changes Included in the FADC 24-25 Aid Year

Financial Aid Data Collection

- Increases to ZHOPE and DET Maximum Award Amounts
- Update to FADC Trend Reports
- Update to FADC Student Summary Table Dump Report
- Modification to change numerous Valid Values from Yes/No/Null to Yes/Null
- New Data Elements and Validations
- Decommissioned Data Elements and Validations

UNIVERSITY SYSTEM OF GEORGIA

ZHOPE and DET Maximum Award Amounts

- Updates based on changes in State and Federal Aid programs.
- ZHOPE – Zell Miller – Maximum Award Amount increased from $15,400 to $16,000.
- DET – Dual Enrollment Tuition – Maximum Award Amount increased from $15,400 to $16,000.

Financial Aid Reference Table
FADM Fund Code (edw_fadm_fund_codes_lkp)

REGENTS_FUND_CODE	FUND_CODE_SHORT_NAME	FUND_CODE_LONG_NAME	FUND_TYPE_CODE	FUND_SOURCE_CODE	FROM_AWARD_YEAR	TO_AWARD_YEAR	MAX_AWARD_AMOUNT
FWS	Federal Work Study	Federal Work Study Awarded	WS	FD	0001	9999	26,000
HOPEP2	PROMISE II Teacher	PROMISE II Teacher Scholarship	NN	ST	0001	1314	0
OTHGTU	Ext Need Grants-NonDisb	External Need-Based Grants - Non-disbursed	NR	EX	0001	9999	30,000
ZHOPE	Zell Miller HOPE SCholarship	Zell Miller HOPE Scholarship	NN	ST	1011	9999	**16,000**
DET	Dual Enrollment Tuition	Move on When Ready/Dual Enrollment Tuition	NN	ST	1617	9999	**16,000**
DIRECT	FDL Sub. Loans	FDL Subsidized Loans	LN	FD	0001	9999	15,000
INSTLD	Instit. Loans-Disb.	Institutional Loans - Disbursed	LN	IN	0001	9999	35,000

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA

FADC Trend Reports

- Updates to the FADC Trend Reports to ensure that data for the current and most recent award years are displayed.
  - Trend Report - FAFSA Student Summary – EFC
  - Trend Report - FAFSA Student Summary – SAI
  - Trend Report - Institutional Funds
  - Trend Report - Student Funds

FADC Trend Report – Student Summary (EFC)

The FAFSA Student Summary – EFC report is still accessible but will not contain data beyond the 2023 – 2024 aid year.

Income/Need | Loans

USG Data Store

Data Collection Review

Student Summary Two Year Comparison

Income/Need

Institution		Total number of Students			Total number of students with $ amount > 0			Total $ Amount			Average $ Amount		
		23/24	22/23	Percent	23/24	22/23	Percent	23/24	22/23	Percent	23/24	22/23	Percent
	Expected Family Contribution	10,386	10,417	-0.30%	10,386	10,417	-0.30%	151,883,867	154,862,085	-1.92%	14,624	14,866	-1.63%
	Student Financial Need	10,386	10,417	-0.30%	10,328	10,278	0.49%	241,747,127	225,388,390	7.26%	23,407	21,929	6.74%
	Student Or Parent AGI	10,386	10,417	-0.30%	10,386	10,417	-0.30%	839,337,373	819,357,140	2.44%	80,814	78,656	2.74%

Average $ amount = Total $ amount / Total number of students with $ amount > 0
EFC - Expected Family Contribution reporting ends with Award Year 23/24

UNIVERSITY SYSTEM OF GEORGIA

FADC Trend Report – Student Summary (SAI)

The FAFSA Student Summary – Student Aid Index (SAI) report is new for the 2024 – 2025 aid year. Users will see only one year of data, as multiple years are not yet available.

Income/Need | Loans

USG Data Store

Data Collection Review

Student Summary Two Year Comparison

Income/Need

Institution		Total number of Students			Total number of students with $ amount > 0			Total $ Amount			Average $ Amount		
		24/25	23/24	Percent	24/25	23/24	Percent	24/25	23/24	Percent	24/25	23/24	Percent
	Student Aid Index	10,940	N/A	N/A	5,926	N/A	N/A	157,560,265	N/A	N/A	26,588	N/A	N/A
	Student Financial Need	10,940	10,386	5.33%	10,871	10,328	5.26%	257,056,788	241,747,127	6.33%	23,646	23,407	1.02%
	Student Or Parent AGI	10,940	10,386	5.33%	10,940	10,386	5.33%	1,075,923,143	839,337,373	28.19%	98,348	80,814	21.70%

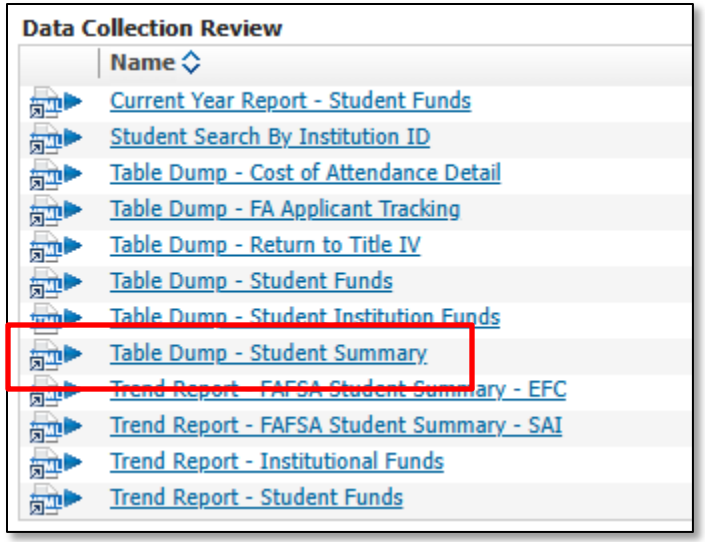
Average $ amount = Total $ amount / Total number of students with $ amount > 0
SAI - Student Aid Index begins in Award Year 24/25

UNIVERSITY SYSTEM OF GEORGIA

FADC Table Dump– Student Summary Report

- The following columns were removed for decommissioned elements:
  - EXPECTED_FAMILY_CONTRIBUTION
  - FAFSA_HOUSING_PLAN_CODE
  - FATHER_HIGHEST_GRADE_CODE
  - MOTHER_ HIGHEST_GRADE_CODE
  - MARITAL_STATUS_2324 (previously named MARITAL_STATUS)
  - SUPPORTED_CHILDREN_FLAG
  - OTHER_DEPENDENTS_FLAG

- The following columns were added for new elements:
  - PARENT_EDU
  - STUDENT_DEP
  - MARITAL_STATUS
  - STUDENT_AID_INDEX



UNIVERSITY SYSTEM OF GEORGIA

Valid Values from Yes/No/Null to Yes/Null

Ten Data Elements have been updated to reflect the available response options, collected as Valid Values, from 'Yes/No/Null' to 'Yes/Null.'

Element	Name
FNA029	Parent Medicaid or Supplemental Security Income Receipt.
FNA030	Parent Supplemental Nutrition Assistance Program (SNAP) Receipt.
FNA031	Parent Free or Reduced Price School Lunch Receipt.
FNA032	Parent Temporary Assistance for Needy Families (TANF) Receipt.
FNA033	Parent Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt.
FNA034	Student Medicaid or Supplemental Security Income Receipt.
FNA035	Student Supplemental Nutrition Assistance Program (SNAP) Receipt.
FNA036	Student Free or Reduced Price School Lunch Receipt.
FNA037	Student Temporary Assistance for Needy Families (TANF) Receipt.
FNA038	Student Special Supplemental Nutrition Program for Women, Infants, and Children (WIC) Receipt.

UNIVERSITY SYSTEM OF GEORGIA

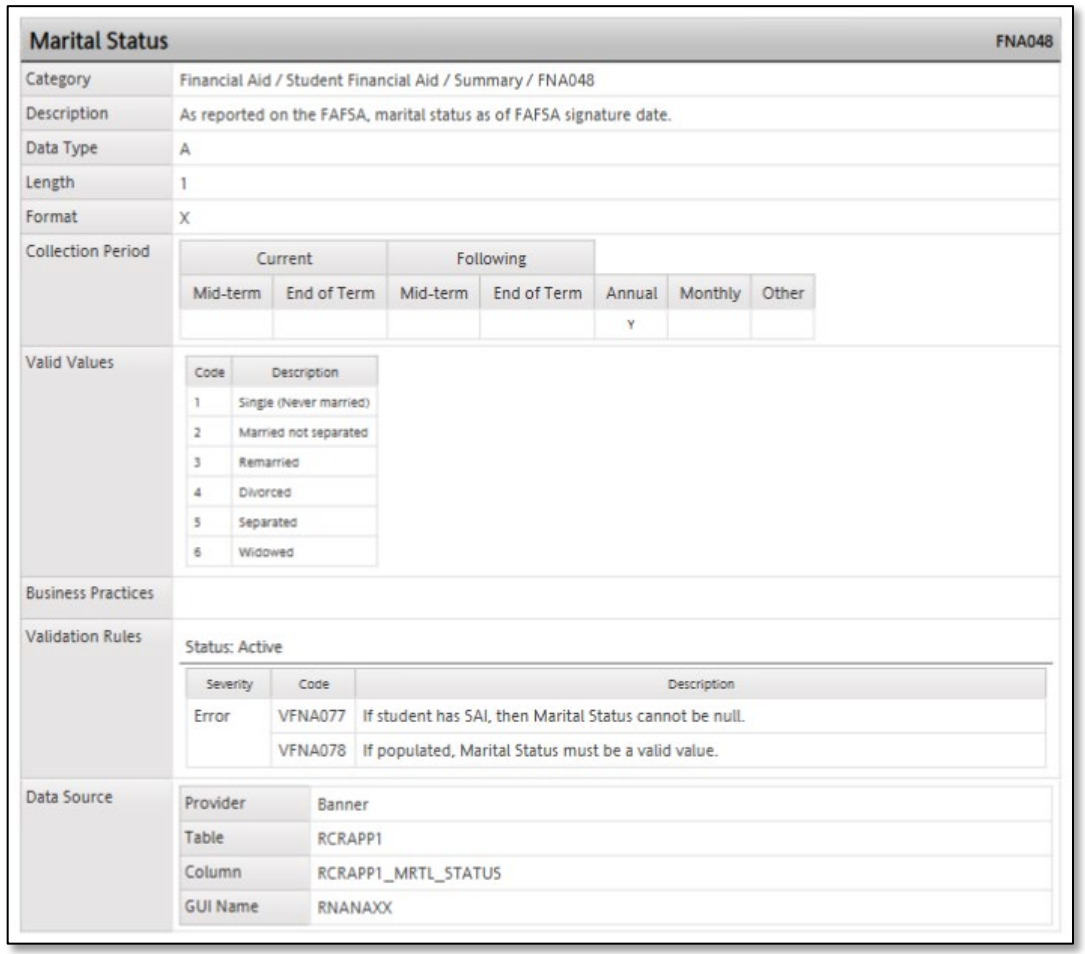
New FADC Data Elements

Four Data Elements have been created in accordance with the federal changes

- FNA048 – Marital Status
- FNA049 – Student Aid Index (SAI)
- FNA050 – Parental Education
- FNA051 – Student Dependent Data

UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Marital Status – FNA048



Marital Status FNA048

Category	Financial Aid / Student Financial Aid / Summary / FNA048
Description	As reported on the FAFSA, marital status as of FAFSA signature date.
Data Type	A
Length	1
Format	X

Collection Period

Current		Following				
Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other
				Y		

Valid Values

Code	Description
1	Single (Never married)
2	Married not separated
3	Remarried
4	Divorced
5	Separated
6	Widowed

Business Practices

Validation Rules

Status: Active

Severity	Code	Description
Error	VFNA077	If student has SAI, then Marital Status cannot be null.
	VFNA078	If populated, Marital Status must be a valid value.

Data Source

Provider	Banner
Table	RCRAPP1
Column	RCRAPP1_MRTL_STATUS
GUI Name	RNANAXX

- Includes expanded valid values collected for student marital status.
- Valid Values

Code	Description
1	Single (Never Married)
2	Married Not Separated
3	Remarried
4	Divorced
5	Separated
6	Widowed

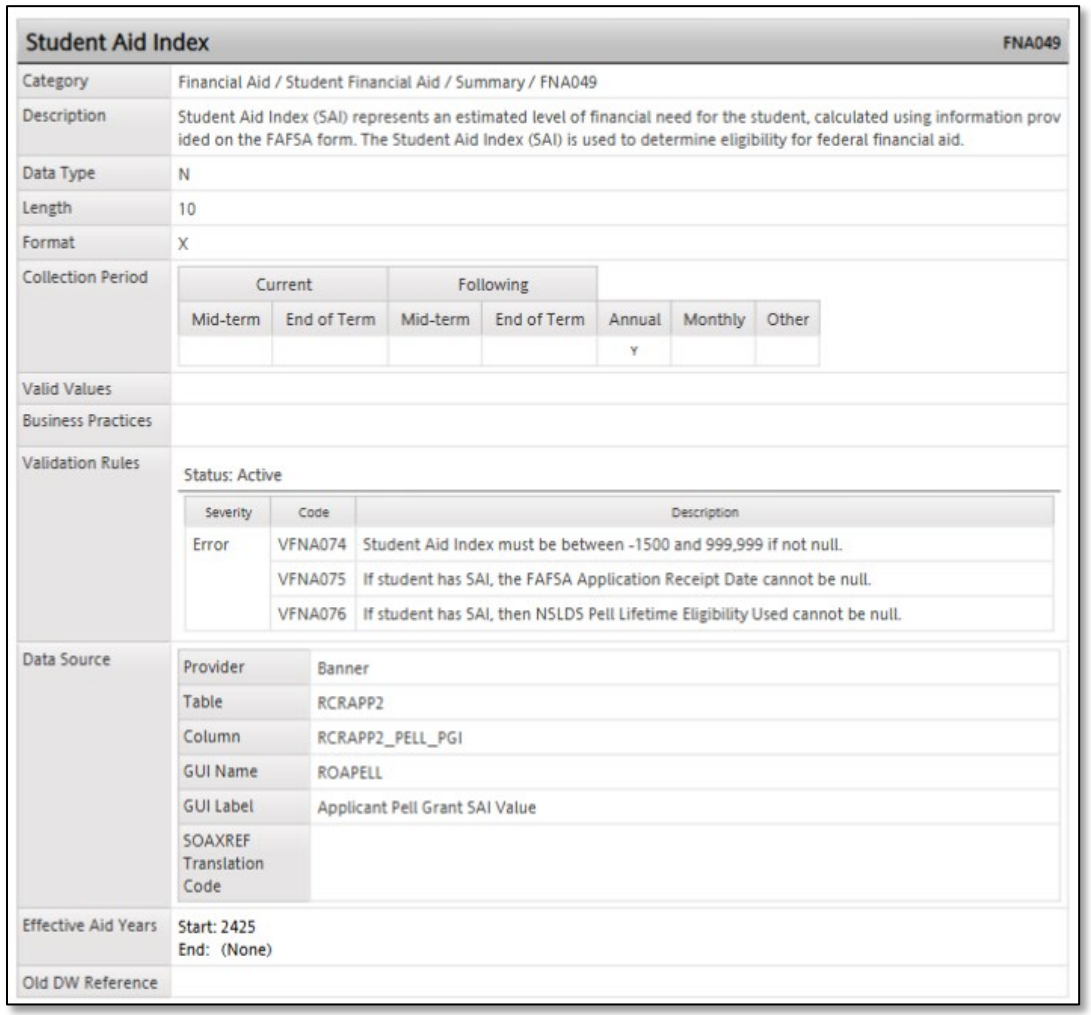
UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Marital Status – FNA048

- Validation Rules
  - VFNA077 – If student has SAI, then Marital Status cannot be null.
  - VFNA078 – If populated, Marital Status must be a valid value.

UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Student Aid Index – FNA049



Student Aid Index FNA049

Category	Financial Aid / Student Financial Aid / Summary / FNA049
Description	Student Aid Index (SAI) represents an estimated level of financial need for the student, calculated using information provided on the FAFSA form. The Student Aid Index (SAI) is used to determine eligibility for federal financial aid.
Data Type	N
Length	10
Format	X

Collection Period

Current		Following				
Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other
				Y		

Valid Values

Business Practices

Validation Rules

Status: Active

Severity	Code	Description
Error	VFNA074	Student Aid Index must be between -1500 and 999,999 if not null.
	VFNA075	If student has SAI, the FAFSA Application Receipt Date cannot be null.
	VFNA076	If student has SAI, then NSLDS Pell Lifetime Eligibility Used cannot be null.

Data Source

Provider	Banner
Table	RCRAPP2
Column	RCRAPP2_PELL_PGI
GUI Name	ROAPELL
GUI Label	Applicant Pell Grant SAI Value
SOAXREF Translation Code	

Effective Aid Years: Start: 2425 End: (None)

Old DW Reference

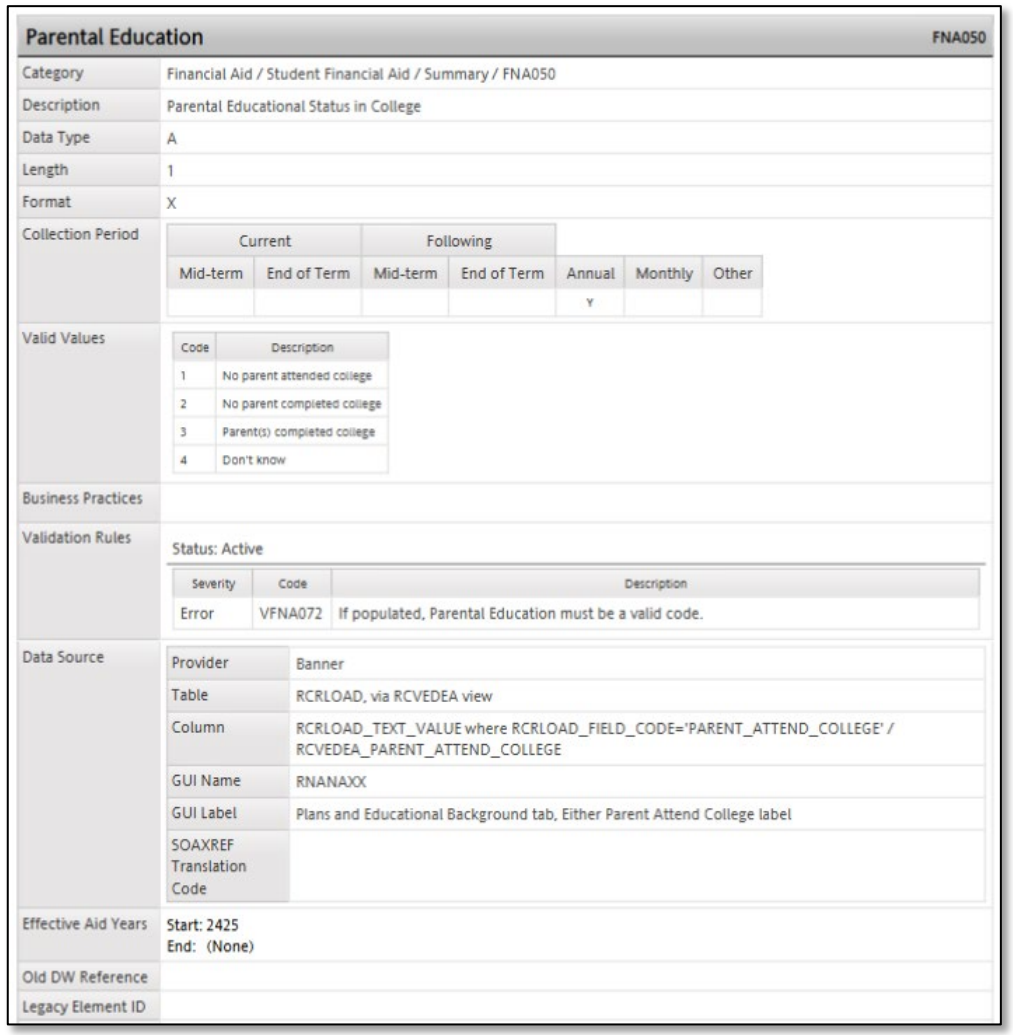
- Student Aid Index (SAI) represents an estimated level of financial need for the student, based on the FAFSA.

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Student Aid Index – FNA049

- Validation Rules
  - VFNA074 – Student Aid Index must be between -1500 and 999,999 if not null.
  - VFNA075 – If student has SAI, the FAFSA Application Receipt Date cannot be null.
  - VFNA076 – If student has SAI, then NSLDS Pell Lifetime Eligibility Used cannot be null.

New Data Element: Parental Education – FNA050



Parental Education FNA050

Category	Financial Aid / Student Financial Aid / Summary / FNA050
Description	Parental Educational Status in College
Data Type	A
Length	1
Format	X

Collection Period

Current		Following				
Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other
				Y		

Valid Values

Code	Description
1	No parent attended college
2	No parent completed college
3	Parent(s) completed college
4	Don't know

Business Practices

Validation Rules

Status: Active

Severity	Code	Description
Error	VFNA072	If populated, Parental Education must be a valid code.

Data Source

Provider	Banner
Table	RCRLOAD, via RCVEDEA view
Column	RCRLOAD_TEXT_VALUE where RCRLOAD_FIELD_CODE='PARENT_ATTEND_COLLEGE' / RCVEDEA_PARENT_ATTEND_COLLEGE
GUI Name	RNANAXX
GUI Label	Plans and Educational Background tab, Either Parent Attend College label
SOAXREF Translation Code	

Effective Aid Years: Start: 2425 End: (None)

Old DW Reference

Legacy Element ID

- Created based on updates for the 2024 - 2025 FAFSA.

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Parental Education – FNA050

- Valid Values

Code	Description
1	No parent attended college
2	No parent completed college
3	Parent(s) completed college
4	Don't know

- Validation Rule
  - VFNA072 – If populated, Parental Education must be a valid code.

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Student Dependent Data - FNA051

Student Dependent Data — FNA051

Category	Financial Aid / Student Financial Aid / Summary / FNA051
Description	Student has children or legal dependents
Data Type	A
Length	1
Format	X

Collection Period

Current		Following				
Mid-term	End of Term	Mid-term	End of Term	Annual	Monthly	Other
				Y		

Valid Values

Code	Description
1	Yes

Business Practices

Validation Rules

Status: Active

Severity	Code	Description
Error	VFNA073	If populated, Student Dependent Data must be a valid code.

Data Source

Provider	Banner
Table	RCRLOAD, via RCVEDEA view
Column	RCRLOAD_TEXT_VALUE where RCRLOAD_FIELD_CODE='CHILDREN_LEGAL_DEPEND' / RCVEDEA_CHILDREN_LEGAL_DEPEND
GUI Name	RNANAXX
GUI Label	Circumstances tab > Children or Other Dependents label
SOAXREF Translation Code	

Effective Aid Years

Start: 2425
End: (None)

Old DW Reference

Legacy Element ID

Change History

ACADEMIC_TERM	CHANGE_DATE	CHANGE_NOTES
2425	Oct 9, 2025	In Aid Year 2425, new data element and validation (VFNA073) added.

- Created based on updates for the 2024 - 2025 FAFSA.

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA

New Data Element: Student Dependent Data - FNA051

- Valid Values

Code	Description
1	Yes

- Validation Rule
  - VFNA073 – If populated, Student Dependent Data must be a valid code.

UNIVERSITY SYSTEM OF GEORGIA

Decommissioned FADC Data Elements

- The following FADC Data Elements and their corresponding validations have been decommissioned:
  - FNA009 – Expected Family Contribution
  - FNA013 – FAFSA House Plans
  - FNA014 – Father's Highest Grade
  - FNA015 – Mother's Highest Grade
  - FNA026 – Marital Status
  - FNA027 – Supported Children Flag
  - FNA028 – Other Dependents Flag

UNIVERSITY SYSTEM OF GEORGIA

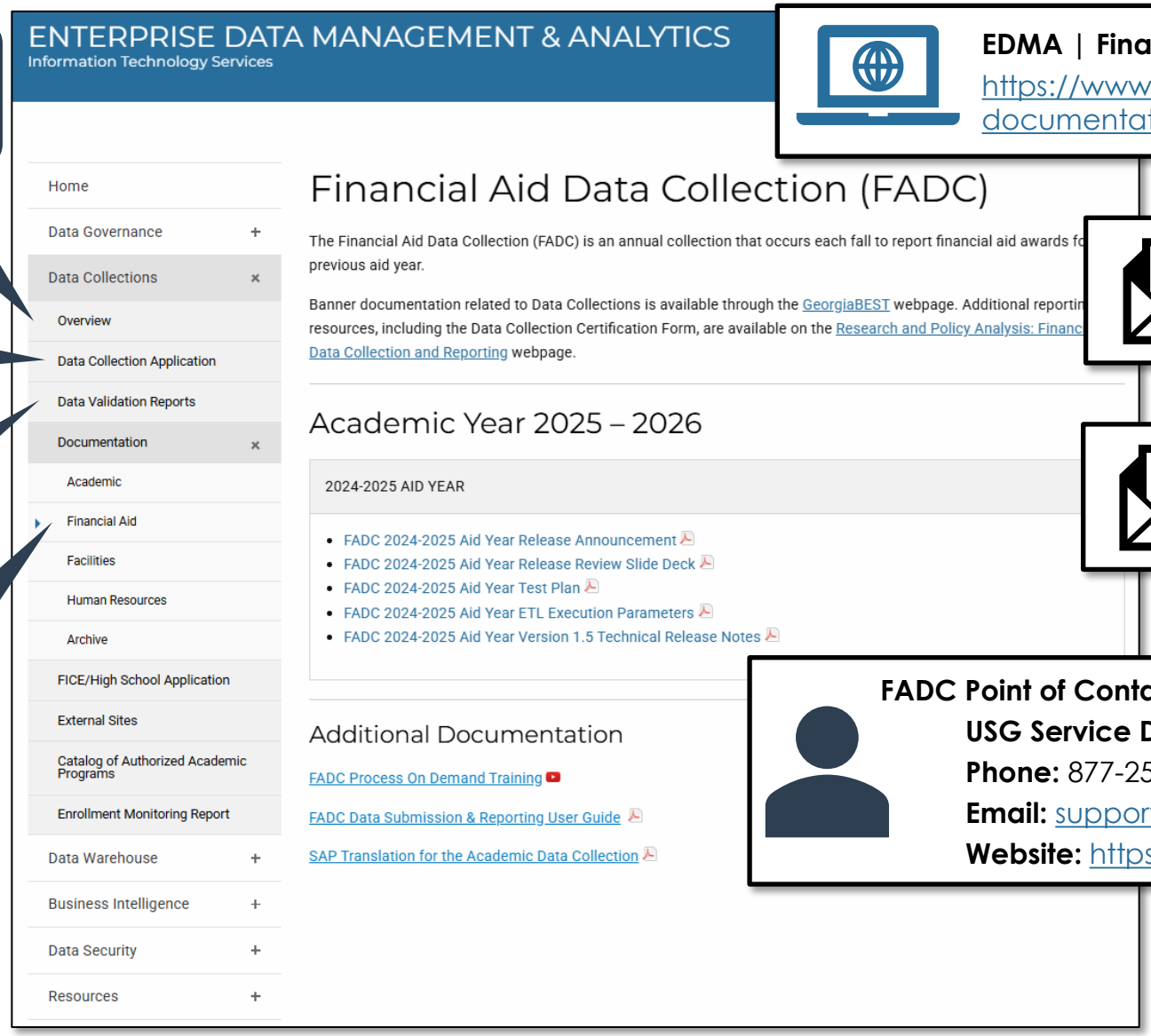
EDMA Data Collection Resources & Assistance

Overview of the Data Collection process

Apex Application to perform an extraction

Review Cognos Reports to validate extracted data

Documentation for each specific data collection



EDMA | Financial Aid Data Collection Webpage
https://www.usg.edu/edma/data_collections/documentation/financial_aid_documentation

Beta Testing Assistance
DW_TEST@usg.edu

Open Collection Assistance
support@usg.edu

FADC Point of Contact (POC) & User Access
USG Service Desk
Phone: 877-251-2644
Email: support@usg.edu
Website: https://www.usg.service-now.com/usgsp

UNIVERSITY SYSTEM OF GEORGIA

FADC Basics for a Successful Submission

Dr. Jennifer McManus | Academic Information Systems Specialist

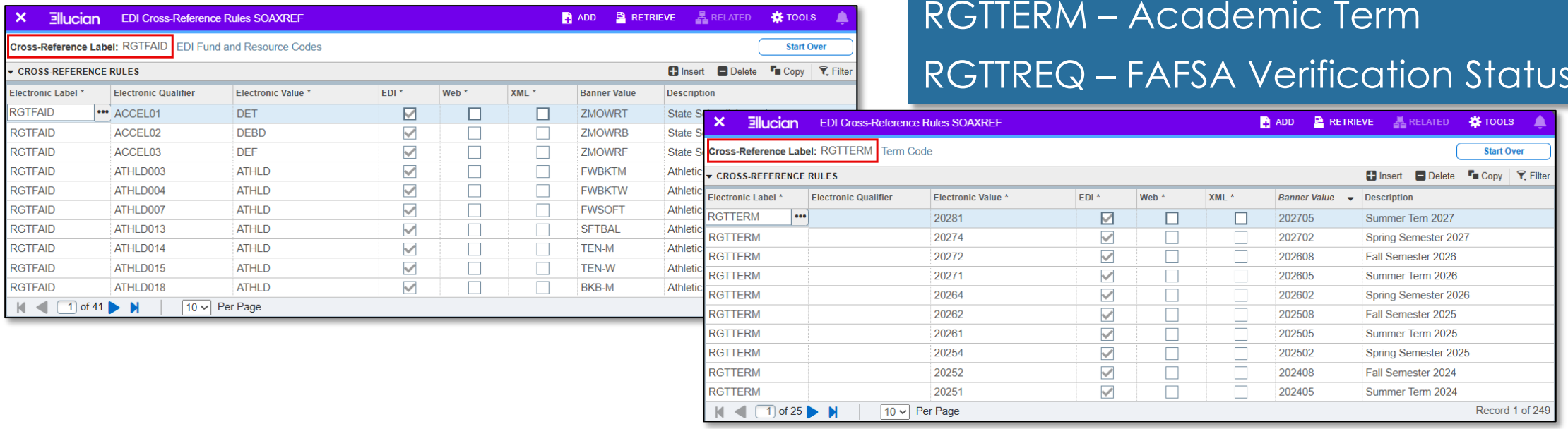
Operations Division | Research and Policy Analysis (RPA)

UNIVERSITY SYSTEM OF GEORGIA

FADC Basics – Tips for Quality Data

Required Mappings (signoff now required)

- Students' data will not be collected if mappings do not exist



SOAXREF Translations

RGTFAID – Institutional Fund Codes

RGTTERM – Academic Term

RGTTREQ – FAFSA Verification Status

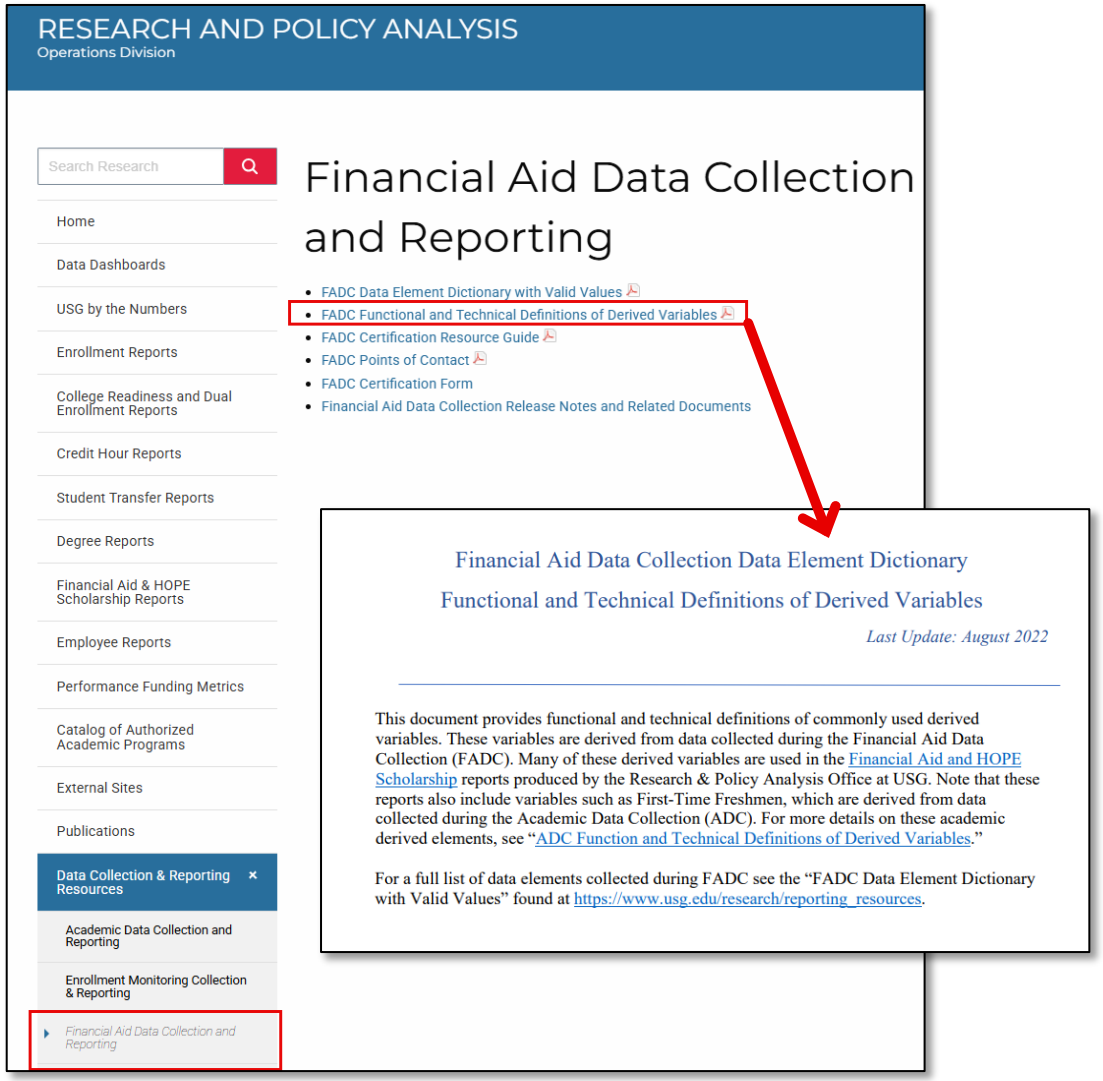
Offered, Accepted, & Paid Amounts

- Confirm amounts are pulled in and correct

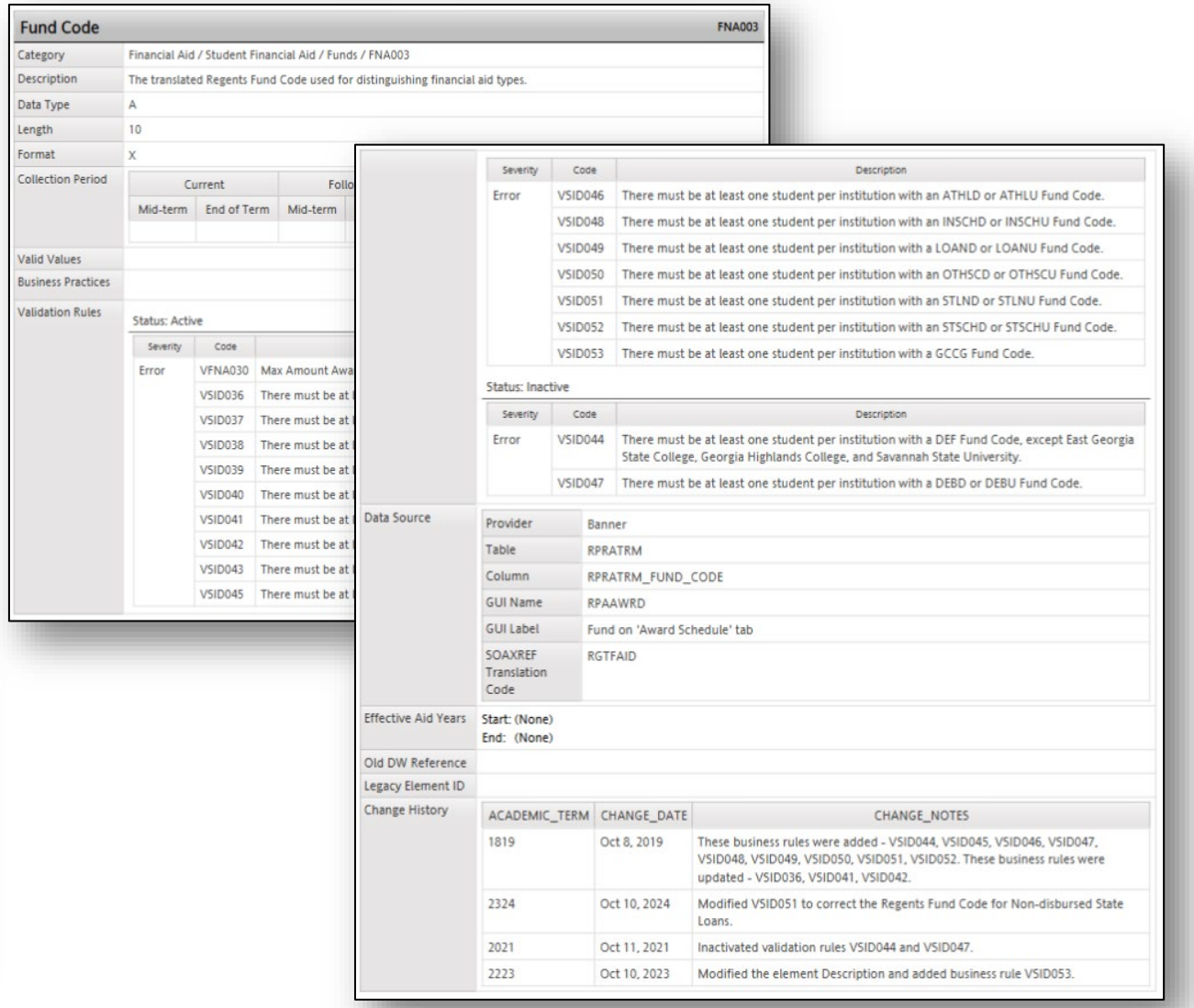
FADC Basics – Tips for Quality Data

Derived Variables

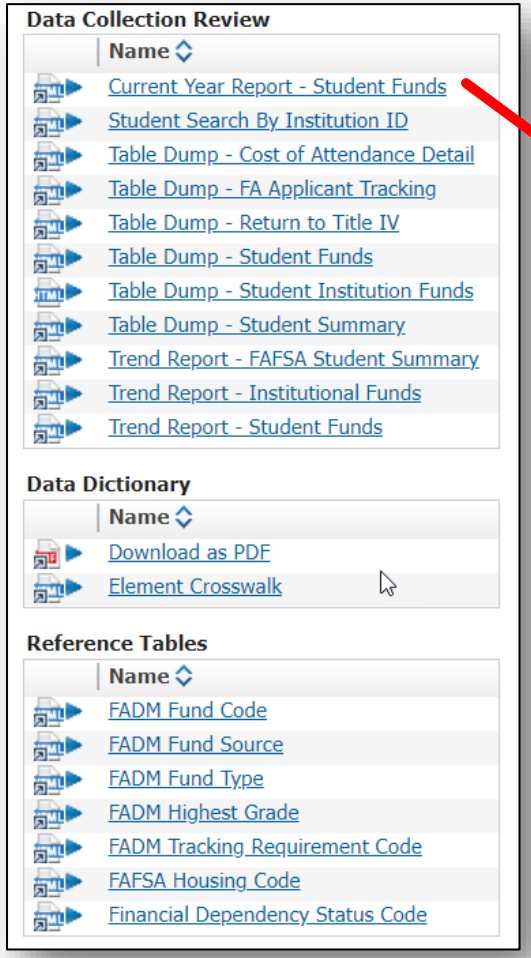
- **Pell Recipients**
  - Regents Fund Code of 'PELL' + Paid Amount > $0
- **Student Level**
  - STUDENT_LEVEL_NBR is 10, 20, 30, 40, 50, 51, 52, 53, 56, 80
- **HOPE/Zell Recipients**
  - Georgia Student Finance Commission Data



FADC Basics – Data Element Dictionary (DED)



FADC Basics – Cognos Reports



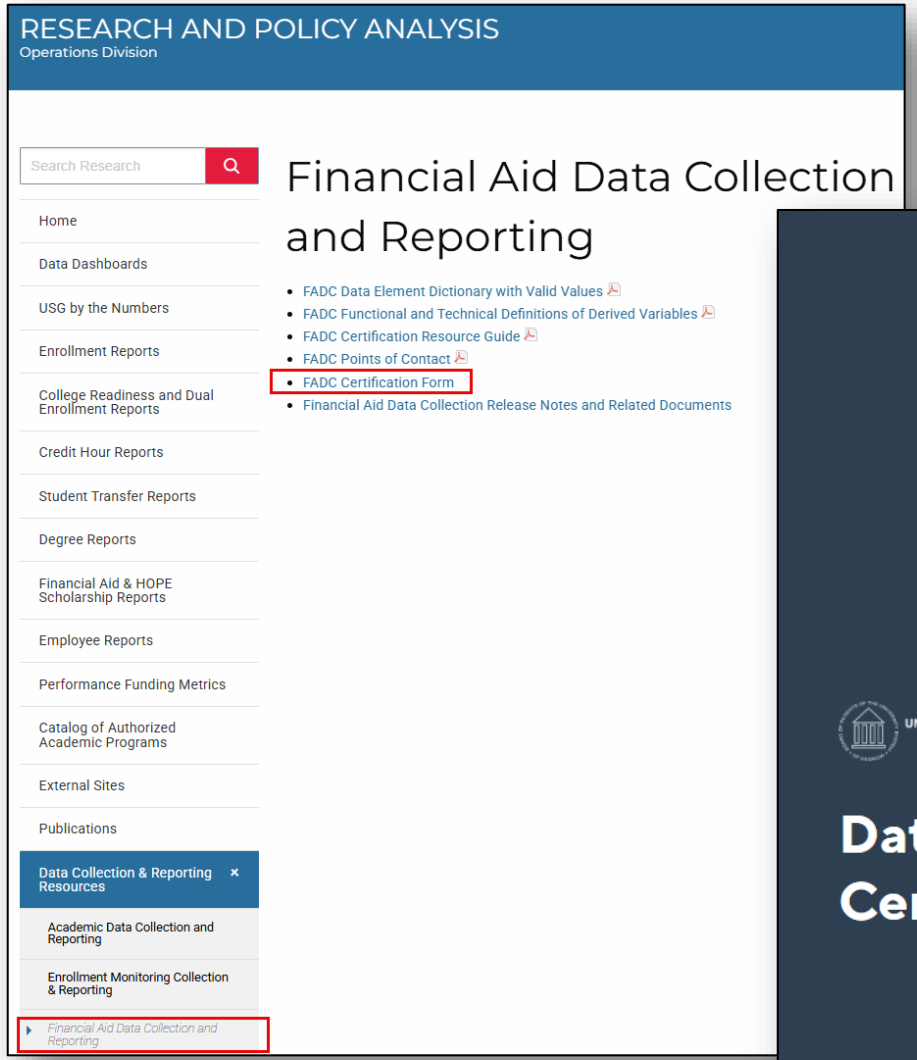
USG Data Store

Data Collection Review

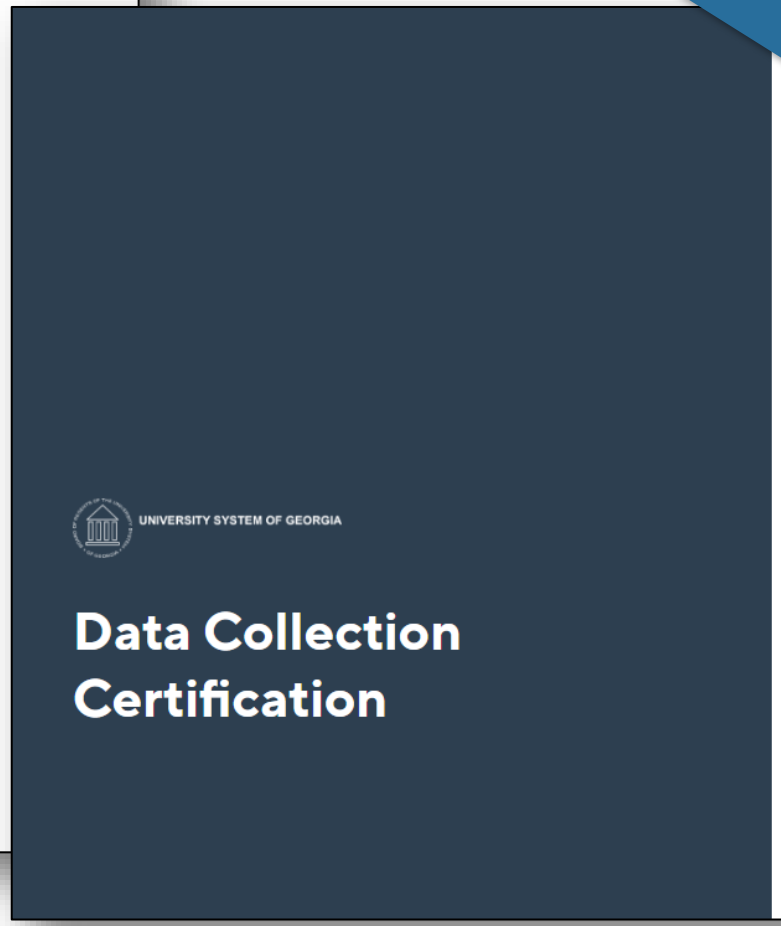
Current Year Report - Student Funds

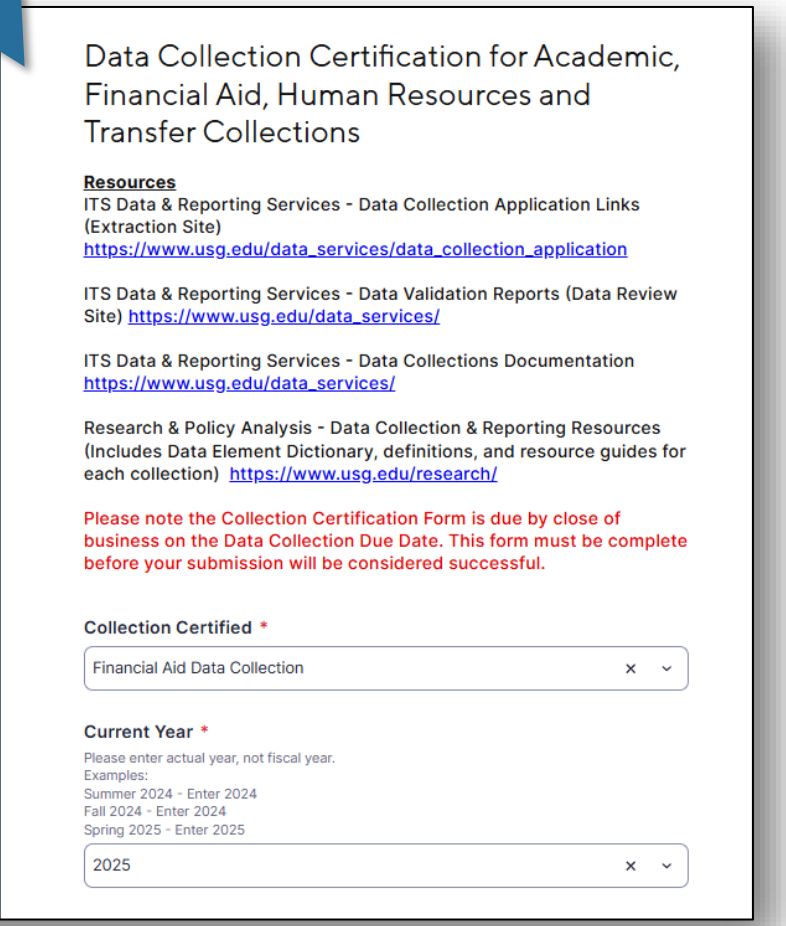
		Academic Term 20232						Academic Term 20234	
		Regents Funds Paid	Total Students Paid	Regents Funds Awarded	Total Students Awarded	Regents Funds Accepted	Total Students Accepted	Regents Funds Paid	Total Students Paid
ATHLD	Athl. Schol.-Disb	3,491,253	314	3,491,253	314	3,491,253	314	3,143,991	304
DET	Dual Enrollment Tuition	1,240,947	838	1,240,947	838	1,240,947	838	1,277,106	832
DIRECT	FDL Sub. Loans	4,889,493	2,239	4,940,901	2,239	4,940,901	2,239	4,636,259	2,094
DLPLUS	FDL PLUS Loans	11,404,020	1,344	11,907,987	1,344	11,907,987	1,344	10,314,840	1,217
DLUNS	FDL Unsub. Loans	14,808,357	3,751	14,968,331	3,751	14,968,331	3,751	13,548,968	3,497
FSCHD	Fed Non-Need Grants-Disb	555,030	94	555,030	94	555,030	94	420,703	71
FWS	Federal Work Study	159,776	159	214,954	159	214,954	159	141,802	129

Data Collection Certification Form



This form is due by 5 PM on the FADC Due Date.





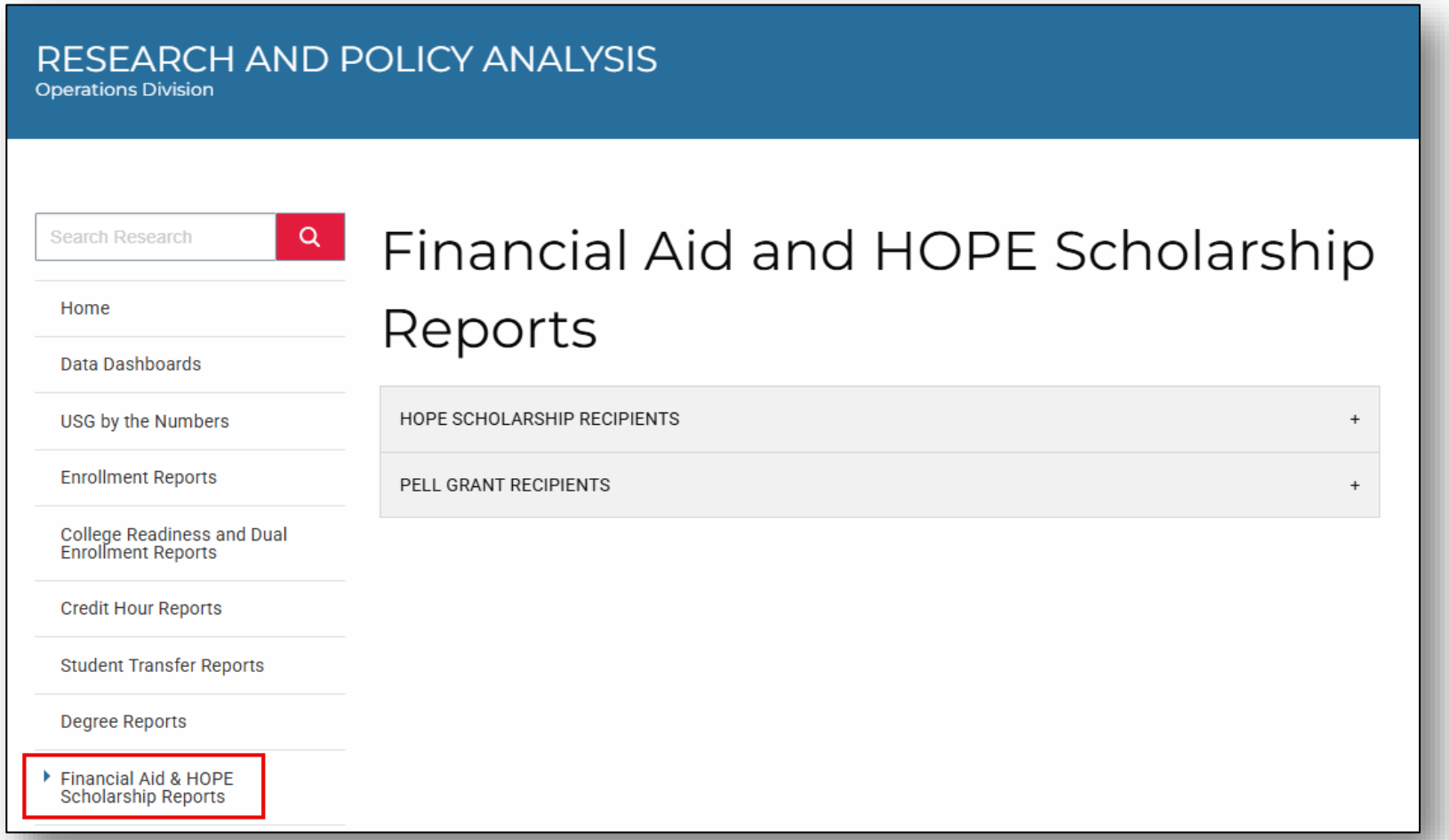
USO Data Usage & POC Responsibilities

Dr. Angela Bell | Vice Chancellor of Research & Policy Analysis

Operations Division | Research and Policy Analysis (RPA)

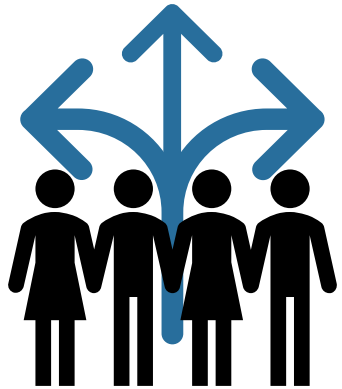
UNIVERSITY SYSTEM OF GEORGIA

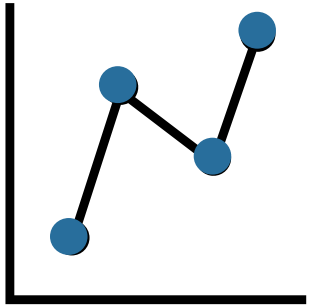
USO Data Usage – Public Reports & Data Resources



USO Data Usage

- Decision Making and Policy Analysis
  - Inform policy decisions
  - Model legislative impacts
  - Monitor trends and performance
  - Assess the success of policy and initiatives
- Strategic plan metrics
- Best practices development
- Respond to legislative data requests
- Support USG Foundation donor outreach





USO Data Usage

USO data is used to help support USG initiatives. The data is also submitted to state agencies and organizations.

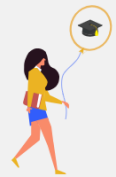
USO Data Usage

The USO also runs data on behalf of campuses

IPEDS

System

U.S. Department of Education
Net Price Calculator Center



Search for Schools' Calculator

Begin typing to search for schools

What does Net Price mean?

Net Price is the amount that a student pays to attend an institution in a single academic year AFTER subtracting scholarships and grants the student receives. Scholarships and grants are forms of financial aid that a student does not have to pay back.

What is a Net Price Calculator?

Net price calculators are available on a college's or university's website and allow prospective students to enter information about themselves to find out what students like them paid to attend the institution in the previous year, after taking grants and scholarship aid into account.

How do other students describe net price?

Net Price Calculator - Typography Video

By Brian Schwabauer

Justin, Remo, Bilyana Net Price Calculator Video

By Michael Kirby, Remo Kommnick, John Remmes, Bilyana Petrova

NATIONAL POSTSECONDARY STUDENT AID STUDY (NPSAS)

IES Institute of Education Sciences

United States Department of Education

The National Postsecondary Student Aid Study (NPSAS) examines the characteristics of students in postsecondary education, with a special focus on how they finance their education.

HOME | SURVEY DESIGN | AVAILABLE DATA | PUBLICATIONS | RESOURCES | CONTACT

What percentage of undergraduates are Pell grant recipients?

Forty percent of undergraduates received a Pell grant in 2019-20.

National Postsecondary Student Aid Study (NPSAS) Features

- Nationally representative cross-sectional study of undergraduate and graduate students enrolled in postsecondary education.
- Conducted every 3 to 4 years since 1987.
- Examines the characteristics of students in postsecondary education, with a special focus on how they finance their education.
- Connects multiple data sources including student surveys, institution records, government databases, and other administrative sources.
- Data are now available from NPSAS:20.
- Data collection has ended for NPSAS:24.

DATALAB

Create tables and graphs quickly and efficiently.

Create complex tables and run linear and logistic regressions.

Create trend tables.

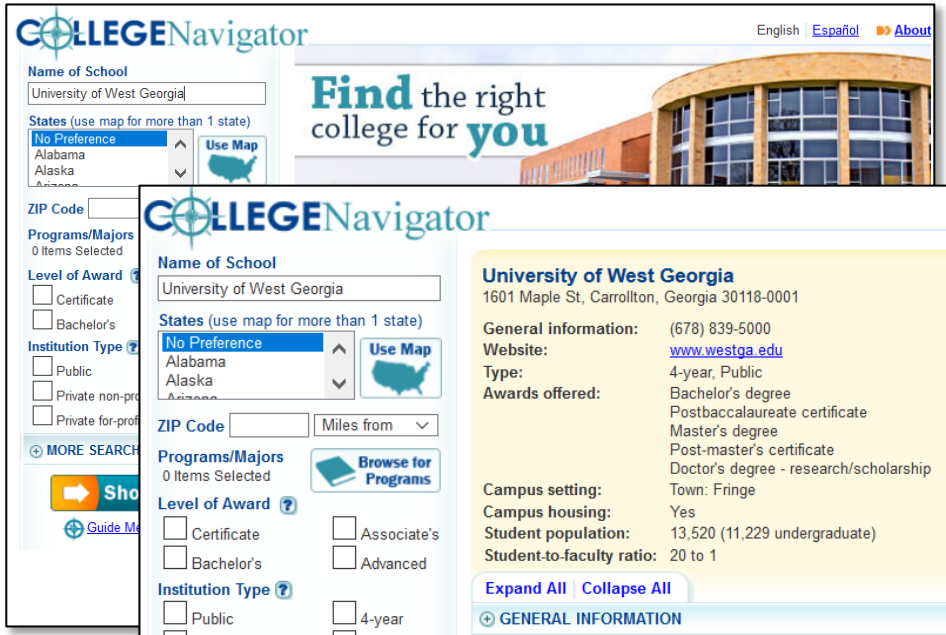
Information for Study Participants

- Institutions – NPSAS full-scale institution data collection activities started in Fall 2023 and ended in January 2025.
- Students – NPSAS full-scale student data collection activities started in early 2024 and ended in January 2025.
- RTI International is the data collection contractor for NPSAS:24.

Highlights

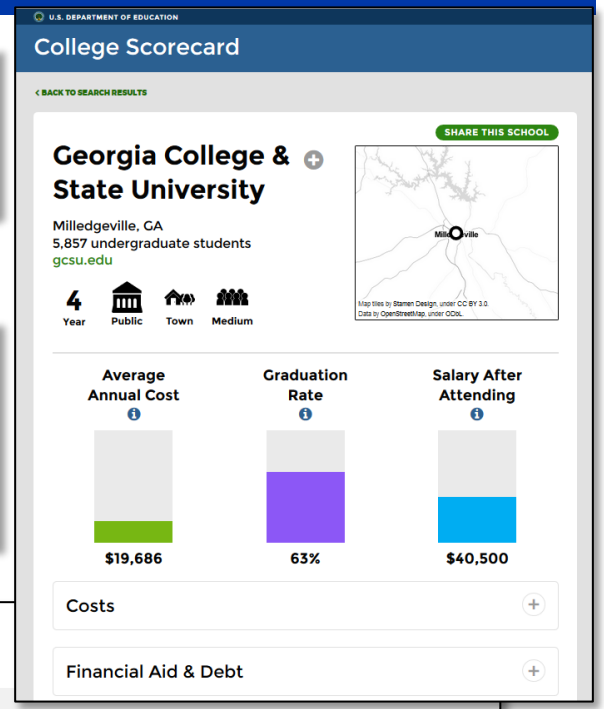
- November 2023: *2019—20 National Postsecondary Student Aid Study (NPSAS:20) Restricted-Use Data File* is now available. This restricted-use data file contains data on nationally representative samples of undergraduate and graduate students enrolled in postsecondary institutions in the 50 states, the District of Columbia, and Puerto Rico. NPSAS:20 also includes data on state-representative samples of undergraduate students in some states, as well as in public 2-year and in public 4-year institution sectors within some states. For more information, go to: https://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2024483.
- July 2023: First Look report presents findings from the *2019—20 National Postsecondary Student Aid Study (NPSAS:20)*. This report describes the percentages of students receiving various types of financial aid and average amounts received, by type of institution attended, gender, race/ethnicity, attendance pattern, and income level. For more information, go to: https://nces.ed.gov/pubsearch/pubsinfo.asp?pubid=2023466.

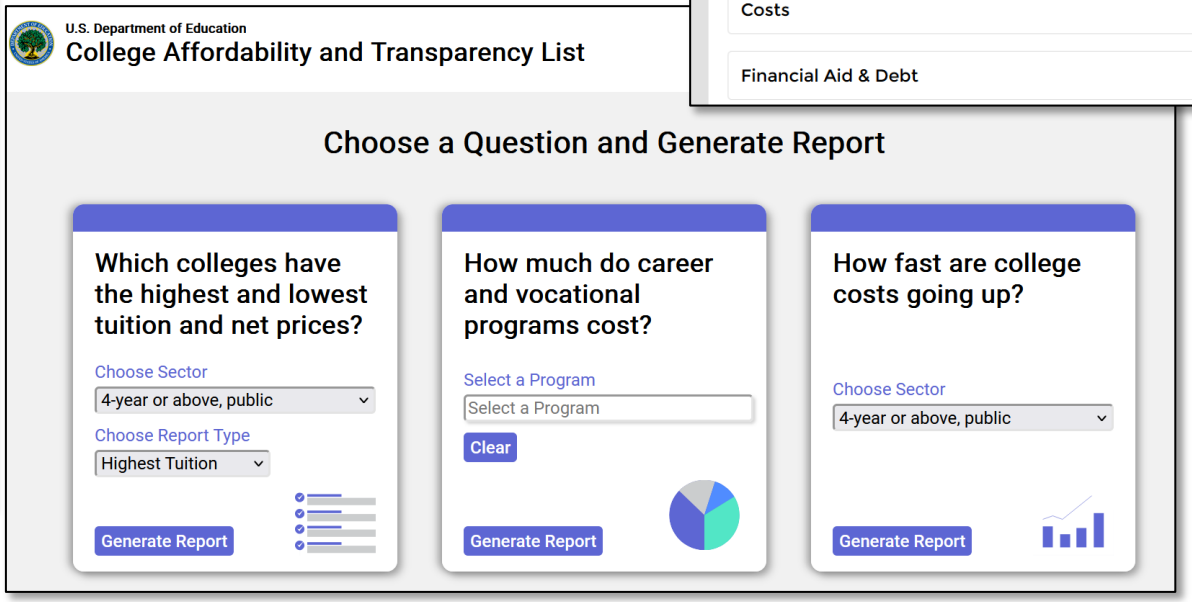
USO Data Usage



IPEDS Matters!!!

IPEDS
Integrated Postsecondary Education Data System





Points of Contact Responsibilities

Points of Contact Responsibilities – Communication with USO

- Liaises between institution and University System Office (USO) for institutional data collection and responds in a timely manner to USO inquiries.
- Reports any changes in personnel who impact the collection in a timely manner to ITS. These changes may include new access requests, access changes, and deactivations.
- Coordinates the certification of data for each collection and ensures that the Certification Form on behalf of the institution is submitted by the due date at 5 PM (by the Registrar for ADC and by the Director of Financial Aid for FADC).
- Ensures all deadlines related to data collections are met.

Points of Contact Responsibilities – Institution Communication

- Communicates collection cycle dates (preliminary headcounts, census dates, certification and due dates) to campus partners to prevent conflicts which may delay the collection submission or skew the collected data. An example may be to advocate for Banner maintenance not to be scheduled during the final week of a collection.

- Distributes important collection announcements from USO to affected and/or interested parties on campus.

- Trains new institution personnel on collection processes and expectations, and requests training for new personnel from USO Research & Policy Analysis (RPA) & Information Technology Services (ITS) as needed.

Points of Contact Responsibilities – Data Quality Measures

- Ensures implementation of new and maintenance of current processes and procedures related to the collection (for example, proper translation of Banner codes to USG common codes) and collaborate with germane functional areas regarding changes in the collection.

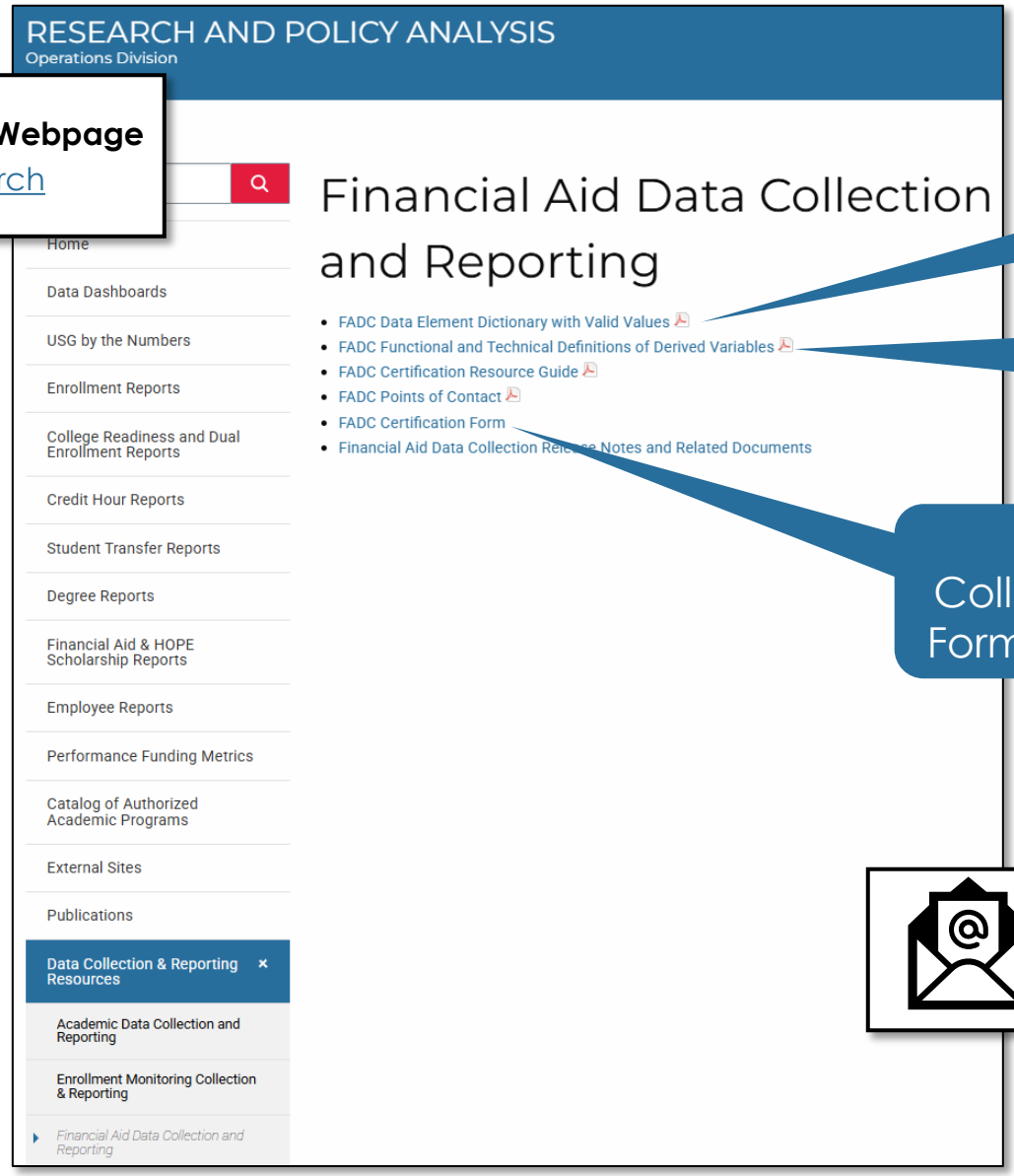
- Examines turnaround reports, not limited to mandatory reports for validation for data completeness and quality.

- Ensures that errors received during the collection process are resolved and cleared. If the errors cannot be cleared, communicate the need for error relief as early as feasible.

- Ensures Data Validation Reports are validated by appropriate institution personnel prior to the collection due date at 5 PM. This may include staff from the Bursar's office, Institutional Effectiveness, Institutional Research, Financial Aid, Registrar, and Directors of Facilities.

RPA Data Collection and Reporting Resources & Assistance

Research & Policy Analysis Webpage
https://www.usg.edu/research



Data Element Dictionary (DED)

FADC Functional & Technical Definitions of Derived Variables

Required Data Collection Certification Form & Resource Guide

Open Collection Assistance
support@usg.edu

UNIVERSITY SYSTEM OF GEORGIA

Questions and Comments

EDMA | Data Collection Webpage
https://www.usg.edu/edma/data_collections

Research & Policy Analysis Webpage
https://www.usg.edu/research

Beta Testing Assistance
DW_TEST@usg.edu

Open Collection Assistance
support@usg.edu

BOARD OF REGENTS OF THE UNIVERSITY SYSTEM OF GEORGIA
UNIVERSITY SYSTEM OF GEORGIA
Information Technology Services